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**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PLATINUM PARTNERS VALUE ARBITRAGE
FUND L.P. (IN OFFICIAL LIQUIDATION), *et al.*

Debtors in Foreign Proceedings.

Chapter 15

Case No. 16-12925 (SCC)
(Jointly Administered)

PLATINUM PARTNERS VALUE ARBITRAGE
FUND L.P.,

Plaintiff,

vs.

Adv. Pro. No. 18-01650 (SCC)

MICHAEL M. GOLDBERG,

Defendant.

NOTICE OF STATUS CONFERENCE

PLEASE TAKE NOTICE that the Court has scheduled a remote status conference in this matter for March 2, 2023 at 11:00 a.m. EST.

Date: New York, New York
February 14, 2023

HOLLAND & KNIGHT LLP

By: /s/ Robert J. Burns
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Counsel for Plaintiffs Martin Trott and Christopher Smith, as Joint Official Liquidators and Foreign Representatives of Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation), and for Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation)